**INTEREST RATES MARKET NOTICE**

**Date: 18 January 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN117 and ASN118”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 21 January 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code ASN117**

**Nominal Issued** R 142,000,000.00

**Issue Price** 100%

**Coupon** 7.52%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 21 April 2016

**Books Close** 11 April 2016

**Interest Payment Date(s)** 21 April 2016

**Last Day to Register** By 17:00 on10 April 2016

**Issue Date** 21 January 2016

**Date Convention** Modified Following

**Interest Commencement Date** 21 January 2016

**First Interest Payment Date** 21 April 2016

**ISIN No.** ZAG000132721

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Pricing%20Suppliment%20ASN117%2021012016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Pricing%20Suppliment%20ASN117%2021012016.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code ASN118**

**Nominal Issued** R 245,000,000.00

**Issue Price** 100%

**Coupon** 7.955%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 21 July 2016

**Books Close** 11 April 2016 and 11 July 2016

**Interest Payment Date(s)** 21 April 2016 and 21 July 2016

**Last Day to Register** By 17:00 on10 April 2016 and 10 July 2016

**Issue Date** 21 January 2016

**Date Convention** Modified Following

**Interest Commencement Date** 21 January 2016

**First Interest Payment Date** 21 April 2016

**ISIN No.** ZAG000132739

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Pricing%20Suppliment%20ASN118%2021012016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Pricing%20Suppliment%20ASN118%2021012016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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